

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

# REUNERT

REUNERT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1913/004355/06)

Share code: RLO ISIN: ZAE000005914

("Reunert")

Documents relating to:

**a scheme of arrangement in terms of section 311 of the Companies Act, 1976 ("the Act") proposed by Reunert and Bargenel Investments Limited ("Bargenel"), a wholly-owned subsidiary of Reunert, between Reunert and its ordinary shareholders, other than Bargenel, to acquire in terms of section 85 and 89 of the Act, 10% of the Reunert ordinary shares held by Reunert ordinary shareholders, other than those held by Bargenel, for a consideration of 2 500 cents for each Reunert ordinary share acquired;**

and incorporating:

- **an explanatory statement in terms of section 312(1)(a)(i) of the Act (blue);**
- **the scheme (yellow);**
- **a valuation statement in terms of section 312(1)(a)(ii) of the Act;**
- **a statement of directors' interests in terms of section 312(1)(a)(iii) of the Act;**
- **additional information;**
- **the Order of Court authorising the convening of the scheme meeting;**
- **a notice of the scheme meeting;**
- **a notice of the general meeting;**
- **a form of proxy for the scheme meeting (pink) to be used by certificated scheme members and own name dematerialised scheme members only;**
- **a form of proxy for the general meeting (green) to be used by certificated shareholders and own name dematerialised shareholders only; and**
- **a surrender form (white) to be used by certificated scheme participants only.**

Merchant bank and  
transactional sponsor



Lead sponsor to Reunert



Attorneys



Reporting accountants and auditors



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## CORPORATE INFORMATION

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### Secretary and registered office

Reunert Management Services Limited  
Lincoln Wood Office Park  
6–10 Woodlands Drive  
Woodmead  
Sandton, 2196  
(PO Box 784391, Sandton, 2146)

### Attorneys

Bowman Gilfillan Inc.  
(Registration number 1998/021409/21)

### Up to 20 August 2004:

9th Floor, Twin Towers West  
Sandton City  
Sandton, 2196

### After 20 August 2004:

165 West Street  
Sandton, 2196  
(PO Box 785812, Sandton, 2146)

### Sponsor

Rand Merchant Bank  
(A division of FirstRand Bank Limited)  
(Registration number 1968/013988/06)  
1 Merchant Place  
Corner Fredman Drive and Rivonia Road  
Sandown  
Sandton, 2196  
(PO Box 786273, Sandton, 2146)

### Merchant bank and transactional sponsor

Investec Bank Limited  
(Registration number 1969/004763/06)  
100 Grayston Drive  
Sandown  
Sandton, 2196  
(PO Box 785700, Sandton, 2146)

### Reporting accountants and auditors

Deloitte & Touche  
Deloitte & Touche Place  
The Woodlands  
Woodlands Drive  
Woodmead  
Sandton, 2196  
(PO Box X6, Gallo Manor, 2052)

### Transfer secretaries

Computershare Investor Services 2004 (Proprietary) Limited  
(Registration number 2004/003647/07)  
Ground Floor  
70 Marshall Street  
Johannesburg, 2001  
(PO Box 61051, Marshalltown, 2107)